

Fig. 1

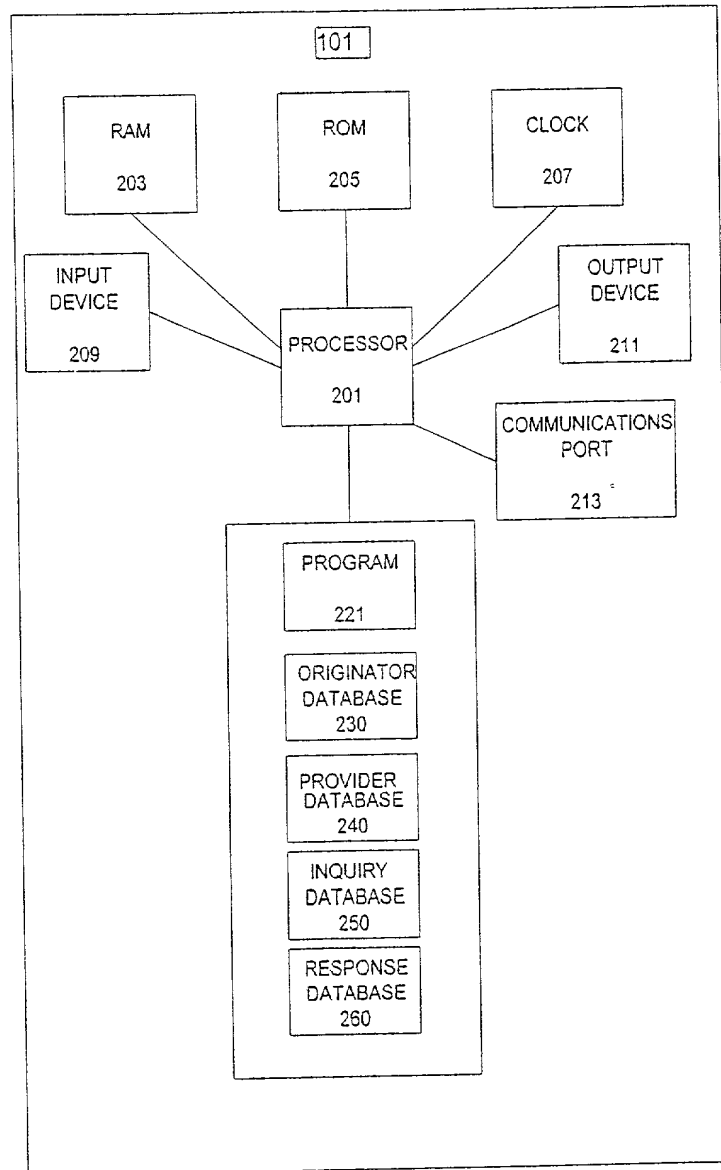


Fig. 2

Originator Identifier <sup>331</sup> 18-1111

Fig. 3

300

ORIGINATOR FORM - User: - Company: - Date: 30/03/2000

Name

332

<sup>344</sup> Login Name

John

<sup>345</sup> Password

WXYZ

Company Name

Doe Finance Ltd.

Address

333

Line 1

100 Main Street

Line 2

Line 3

City

Anytown

State, Region or Province

CA

Post Code

12345

Country

USA

Country Tel. Code

555

City Tel. Code

555

Switchboard

1212

Fax Number

555-1234

Primary Contact

334

Title

Mr.

First Name

John

Initials

Surname

Doe

Position

CEO

E-Mail Address

john.doe@doefinance.com

Telephone Number

555-555-5432

Mobile Number

555-555-2345

Back-Up Contact

335

Title

Ms.

First Name

Jane

Initials

Surname

Doe

Position

CFO

E-Mail Address

jane.doe@doefinance.com

Telephone Number

555-555-3

Mobile Number

555-555-4567

Transaction History <sup>341</sup>

Number of RFPs Submitted  
Number of Transactions Completed  
Total Volume Financed (UKP Equivalent)  
New Capital Found Outside of Preferred Providers (UKP)  
Total Fees Generated (UKP)  
Total Fees Invoiced (UKP)  
Originator Rating

Transaction Representative Not Assigned

Date Activated

Referred By

Notes

Title

First Name

Initials

Surname

Position

E-Mail Address

Telephone Number

Mobile Number

Title

First Name

Initials

Surname

Position

E-Mail Address

Telephone Number

Mobile Number

Title

First Name

Initials

Surname

Position

Principal 1

342

Principal 2

Principal 3



Transaction History <sup>341</sup>

Number of RFPs Submitted  
Number of Transactions Completed  
Total Volume Financed (UKP Equivalent)  
New Capital Found Outside of Preferred Providers (UKP)  
Total Fees Generated (UKP)  
Total Fees Invoiced (UKP)  
Originator Rating

Transaction Representative Not Assigned

Date Activated

Referred By

Notes

Title

First Name

Initials

Surname

Position

E-Mail Address

Telephone Number

Mobile Number

Title

First Name

Initials

Surname

Position

E-Mail Address

Telephone Number

Mobile Number

Title

First Name

Initials

Surname

Position

Principal 1

342

Principal 2

Principal 3

100

Provider 4 City	
Provider 5 Company	
Provider 5 City	
Provider 6 Company	
Provider 6 City	
Provider 7 Company	
Provider 7 City	
Provider 8 Company	
Provider 8 City	
Provider 9 Company	
Provider 9 City	
Provider 10 Company	
Provider 10 City	
Provider 11 Company	
Provider 11 City	
Provider 12 Company	
Provider 12 City	
Provider 13 Company	
Provider 13 City	
Provider 14 Company	
Provider 14 City	
Provider 15 Company	
Provider 15 City	
Provider 16 Company	
Provider 16 City	
Provider 17 Company	
Provider 17 City	
Provider 18 Company	
Provider 18 City	
Provider 19 Company	
Provider 19 City	
Provider 20 Company	
Provider 20 City	

44  
PROVIDER IDENTIFIER 6111

NEW PROVIDER FORM - User: - Company: - Date: 30/03/2000

Name

442

Name alex

Password abcd

Company Name Smith Company, Ltd.

Address

443

Line 1 789 Main Street

Line 2 suite 123

Line 3

City Anytown

State, Region or Province Anystate

Post Code 12345

Country USA

Country Tel. Code 123

City Tel. Code 555

Switchboard 1234

Fax Number 123-555-2

Primary Contact

444

Title Mr.

First Name Alex

Initials

Surname Smith

Position CEO

E-Mail Address asmith@smithco.com

Telephone Number 123-555-3

Mobile Number 123-555-4565

Back-Up Contact

445

Title Mr.

First Name Brian

Initials

Surname Jones

Position CFO

E-Mail Address bjones@smithco.com

Telephone Number 123-555-5

Mobile Number 123-555-6789

Fig. 4

450



## IT Contact

446

Title Ms.  
First Name Terry  
Initials  
Surname Jones  
Position computer specialist  
E-Mail Address tjones@smithco.com  
Telephone Number 123-555-7  
Mobile Number 123-555-0987

What version of Excel 4

What version of Word 5

Company  
Details

447

Parent Company Name  
Public Credit Rating SelectServices  
Provided

448

Corporate Lending ☒  
May Assume Asset Risk ☒ Yes  
May Also Originate Transactions ☐ Yes

Other

Business  
Sectors

449

Aviation ☒  
Shipping ☒  
Railways ☒  
Vehicle ☒  
Oil and Gas ☒  
Other Natural Resources ☒  
Petrochemicals ☐  
Telecom ☐  
Power ☒  
Other Utilities ☒  
Infrastructure ☒  
Machinery ☒  
Secondary Debt ☐  
Non-asset Backed Debt ☐  
Other

Transaction Preferences

(  
450

Targeted Assets high value transportation

Number of Transactions per Annum 12

Preferred Funding Range 50-300 million USD

Maximum Term 84 Months

Preferred Average Life 5 Years

Maximum Loan-to-Value 85 %

Risk/Reward Preference

- ☐ simple structure or asset/moderate credit risk/moderate return level
- ☐ simple structure or asset/mid-to-high credit risk/mid-to-high return level
- ☐ complex or new structure or asset/moderate credit risk/moderate to-high return level
- ☐ difficult structure, asset, credit, jurisdiction or other risk/high return

Other

Preferred Geographic Locations Eastern Europe

Will you consider transactions outside the above criteria? ☒ Yes

TRANSACTION History

(  
450

Number of RFPs Submitted to Provider

Number of Transactions Completed

Total Volume Financed (UKP Equivalent)

Total Fees Generated (UKP Equivalent)

Provider Rating

Transaction Representative Not Assigned

Date Activated

Referred By

Notes

Fig. 5  
500

NEW ENQUIRY FORM - User:                      - Company:                      Date: 24/03/2000

Enquiry Type Select

Reply Deadline dd/mm/yyyy

Project Name Asset Backed Enquiry

Project Type Select

Expected Closing Date                      dd/mm/yyyy

Industry Select

Type of Asset  
(Collateral)

### Asset Use

Manufacturer /  
Serial Number

Date of Manufacture dd/mm/yyyy

## Specifications

Appraiser

## Methodology

### Loan-to-Value Analysis

Maximum Loan-to-Value	% of FMV
75%	75%
80%	80%
85%	85%
90%	90%
95%	95%
100%	100%

**Non-Repaid Final  
Asset Exposure  
(Residual)**

Geographic Zone:  Country:

Other: \_\_\_\_\_

### Lender Security

Payment default not cured within 5 days

Covenant default continuing for more than 65 calendar days

Material representation or warranty being incorrect and not cured wit

Major Events Of Default	Certain events of bankruptcy, re-organisation or insolvency
-------------------------	---

Failure to maintain insurance not cured within 10 calendar days
---

Other

Other

0000534 072007

Financing  
Requested:

556

	No additional borrowing	
	Insurance to be provided by an approved insurer	
Covenants	Other	
	Other	
Applicable Law		
Total Financing Requested		Contingent Liability <input type="checkbox"/>
	Date	Amount
Draw Downs		
Final Payment Balloon		
Financing Term	months	
Payment Periodicity	Select	
Payment In Arrears / Advance	Select	
First Financing Service Date	dd/mm/yyyy	
Number of Financing Service Payments		
Financing Repayment Profile	Select	
Estimated Average Life	months	
Money Cost Benchmark	Select	
Benchmark Rate	% per annum	
Credit:	Beneficiary/Credit Name	
557	Address	
	Applicable Credit Rating	
	Legal Status	
	Business Areas	
	Auditors	
	Major Shareholders	
	Parent Company (if any)	
	Public Share Symbol	
	Exchange Listing	
	Web Site Address	
	Total Assets	

Shareholder Equity

Other Information

Keep Credit Name Confidential ☐ Yes

Distribution:

558

- ☐ simple structure or asset/moderate credit risk/moderate return level
- ☐ simple structure or asset/mid-to-high credit risk/mid-to-high return lev
- ☐ complex or new structure or asset/moderate credit risk/moderate-to-hi
- ☐ difficult structure, asset, credit, jurisdiction or other risk/high return lev
- ☐ Other

Unrestricted, Broadest Possible Distribution ☒ Yes

Minimum Credit Rating

Include The Following Providers ☒ Limit Distribution To These Only

Exclude The Following Providers

Reveal Originator Name ☒ Yes

Selection Criteria:

559

Provide Best Replies According To

Attachment: Attach documents

560

STATUS:

561

FIG 6.  
600

PRINT ENQUIRY REPORT FORM

In order to print this form right-click the mouse and choose print.

Transaction Summary

Project Name test 11 jan 2000

Project Type Project Financing1

Type of Asset b  
(Collateral)

Funding Currency UKP

Net Purchase d

Price/Current FMV

Total Debt Principal 122

Originator

Beneficiary/Credit Name n

Applicable Credit Rating AAA/Aaa

Industry Rail

Geographic Asset Central African Republic  
Location

Expected Closing Date 22/07/2001

	Amount	Date
	1	23/07/2003
Draw Downs	2	24/07/2004
	3	25/07/2005
	4	26/07/2006

Proposed Capital a  
Structure

Debt Term 7 months

Residual Balloon 6

Residual Percent 5 % of FMV

Average Debt Life years

Maximum Loan to Value % of FMV

Payment Periodicity Monthly

Payment In Arrears / Advance  
Advance

First Debt Service Date 27/07/2008

Debt Repayment Profile Straight Line Over Term

Money Cost Benchmark LIBOR

Benchmark Rate 9 % per annum

Other Information w

Reply Deadline 21/07/2000

Enquiry Type Formal

Industry Rail

Type Of Asset b

Date of Manufacture 23/07/2002

Specifications f

Manufacturer / Serial e  
Number

Asset Use c

Applicable Law l

Lender Security k

Asset & Asset Security  
Description

602

Covenant default continuing for more than 67 calendar days

Material representation or warranty being incorrect and not cured within 68 calendar days

**Major Events Of Default** Certain events of bankruptcy, re-organisation or insolvency 9

Failure to maintain insurance not cured within 10 calendar days 10

Failure to maintain asset or correct maintenance deficiencies within 11 calendar days

Other

Assets to be kept free and clear of all liens 12

**Assets to be maintained in keeping with industry standards<sup>13</sup>**

Covenants Casualty and loss insurance to be provided by an approved insurer<sup>14</sup>

Other

Net Purchase d  
Price/Current FMV

Appraiser g

## Methodology

### Loan-To-Value Analysis

Beneficiary/Credit Name n

Exchange Listing London

Public Share Symbol t

Address 0

Legal Status Privately Held Corporation

### Major Shareholders r

Applicable Credit Rating AAA/Aaa

Auditors q

**Business Areas** p

Shareholder Equity v

Total Assets u

Parent Company s

Other Information w

### Attachments

### Credit

## Attachments

700

This proposal is not a commitment to fund. Any commitment will appear separately in writing and will be subject to various conditions precedent, including further due diligence, credit committee approval and satisfactory documentation.

77

Enquiry 29  
dentifier

**Response** We would like to participate as follows

772

Applicable Benchmark	sfgsgf
----------------------	--------

Margin Over 45 basis points  
Benchmark Rate

Up Front Fees	1345	basis points
---------------	------	--------------

All In Cost 1435 % per annum

Step Provider ☒  
Name

Conditions 41445efghedjg

773

Attach documents 

## Attack



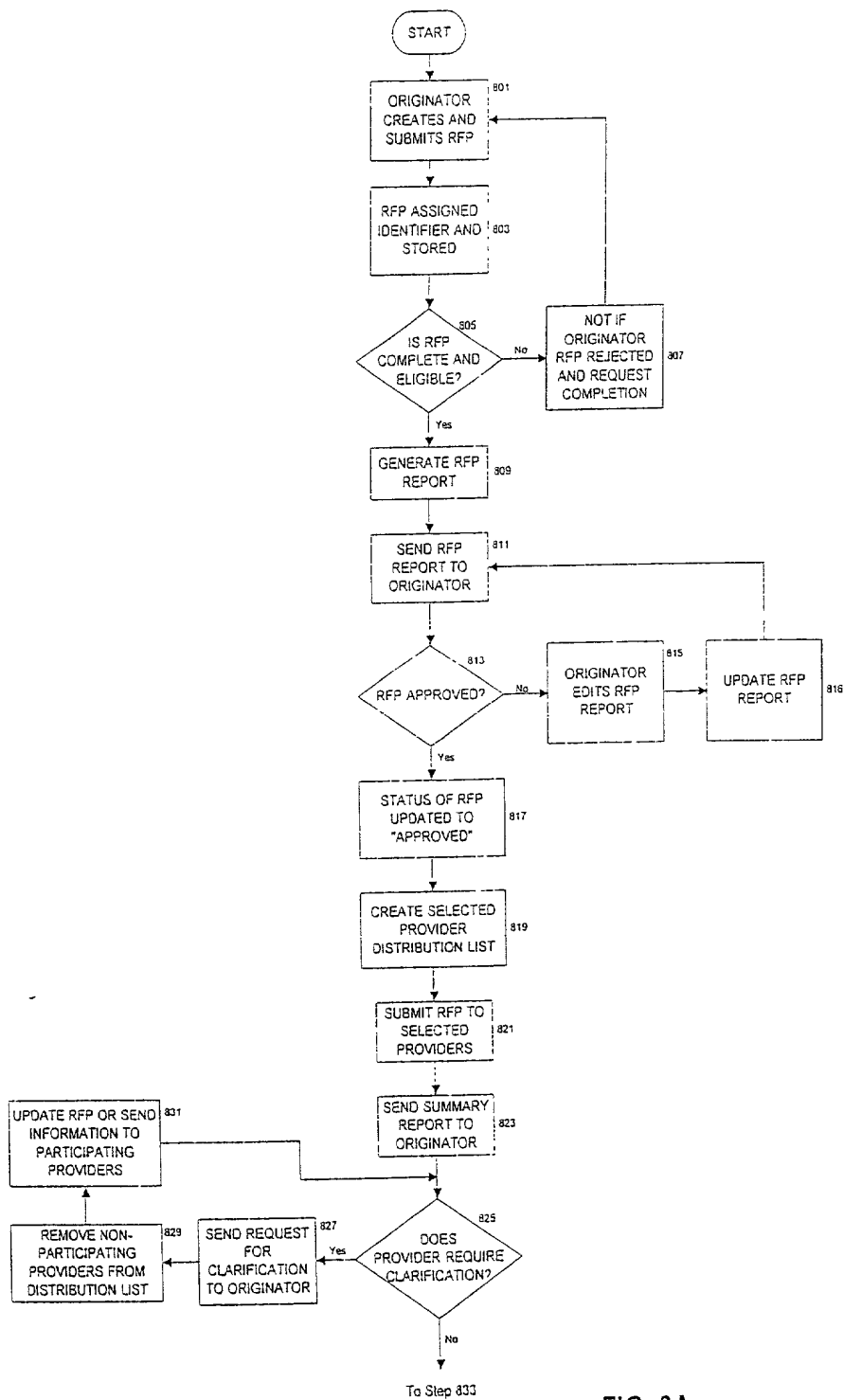


FIG. 8A

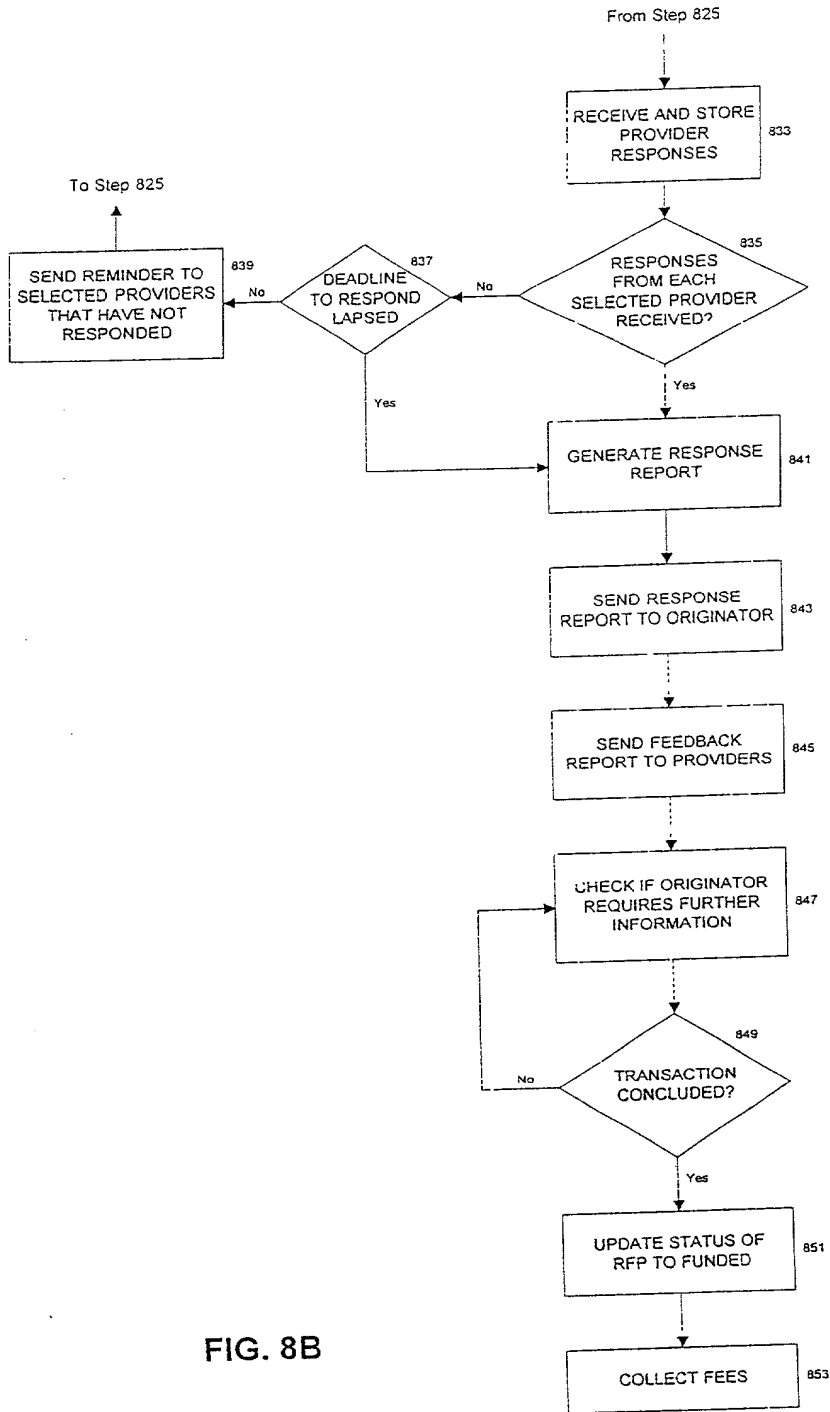


FIG. 8B

```

graph TD
    START([START]) --> 911[ACCESS PROVIDER DATABASE]
    911 --> 903[FILTER PROVIDER DATABASE TO GENERATE INITIAL DISTRIBUTION LIST]
    903 --> 905{ARE SELECTED PROVIDERS APPROPRIATE?}
    905 -- NO --> 909[ADD PROVIDERS TO OR REMOVE PROVIDERS FROM INITIAL DISTRIBUTION LIST BASED ON PROVIDER'S SELECTED CRITERIA]
    909 --> 905
    905 -- YES --> 907[GENERATE SELECTED PROVIDER DISTRIBUTION LIST]
    907 --> 911{IS LIST FINAL?}
    911 -- YES --> 917[STORE SELECTED PROVIDER DISTRIBUTION LIST]
    911 -- NO --> 913[NOTIFY UNSELECTED PROVIDER AND/OR ORIGINATOR AND REQUEST MODIFICATION]
    913 --> 915{MODIFICATION RECEIVED?}
    915 -- YES --> 905
    915 -- NO --> 917
    917 -.-> 935[RANK SELECTED PROVIDER DISTRIBUTION LIST]
    935 --> END1([END])

    911 --> 931{WITHDRAW?}
    931 -- YES --> 933[WITHDRAW INQUIRY]
    933 --> END2([END])
    931 -- NO --> 929{ORIGINATOR MODIFIES RFP?}
    929 -- YES --> 927[NOTIFY ORIGINATOR NO PROVIDERS EXIST AND REQUEST MODIFICATION OF RFP]
    927 --> 911
    929 -- NO --> 919{DISTRIBUTION LIST HAS AT LEAST ONE PROVIDER}
    919 -- YES --> 921[CONTINUE TO NEXT STEP]
    919 -- NO --> 923{REPLY DEADLINE LAPSED}
    923 -- YES --> 925[CANCEL RFP]
    925 --> END3([END])
    923 -- NO --> 919

```

FIG. 9

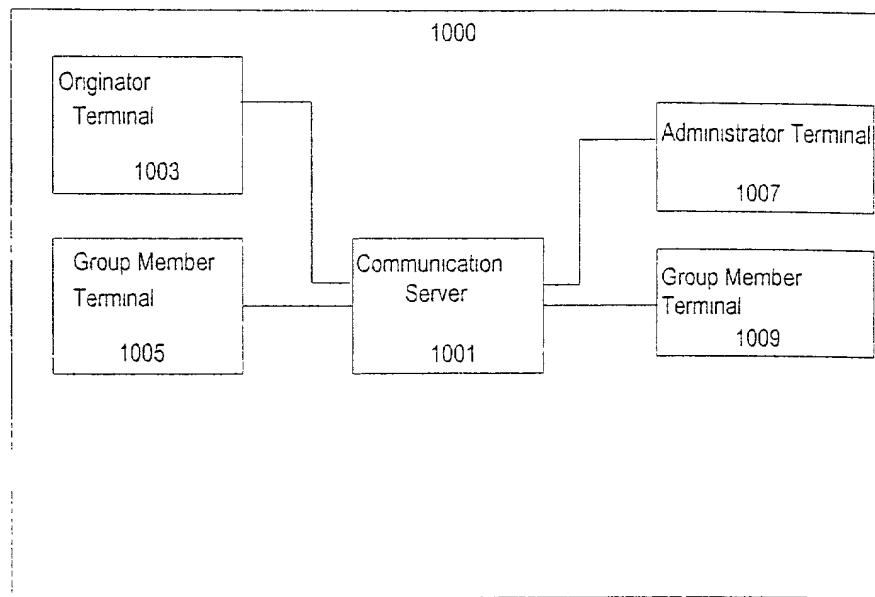


Fig. 10

Deal Identifier <u>1101</u>	Start Date <u>1102</u>	Group Member Name <u>1103</u>	Group Member Designation <u>1104</u>	Admin. (Y/N) <u>1105</u>	Company Name <u>1106</u>	Primary Contact <u>1107</u>	E-mail Address <u>1108</u>	Contact number <u>1109</u>
Plane5	12/12/1999	Member 1	Originator	Y	Any Airline	John Doe	jdoe@anyair.com	800-555-1212
		Member 2	Originator's Lawyer	N	ABC Law Firm	Jeff Smith	jsmith@abclaw.com	

1100

Fig. 11

Document <u>1201</u>	Submitted By <u>1202</u>	Date & Time Submitted <u>1203</u>	Users Allowed Access <u>1204</u>
Anytime Airlines	Member 1	21/01/2000 22.00	All
Doe Airlines	Member 3	25/01/2000 21.00	Members 1, 3-5

1200

Fig. 12

Document	Submitted By	Retrieved by	Date	Time
<u>1301</u>	<u>1302</u>	<u>1303</u>	<u>1304</u>	<u>1305</u>
Anytime Airlines	Member 1	Member 2	24/01/2000	22.00
Doe Airlines	Member 3	Member 5	28/01/2000	21.00

1300

Fig. 13

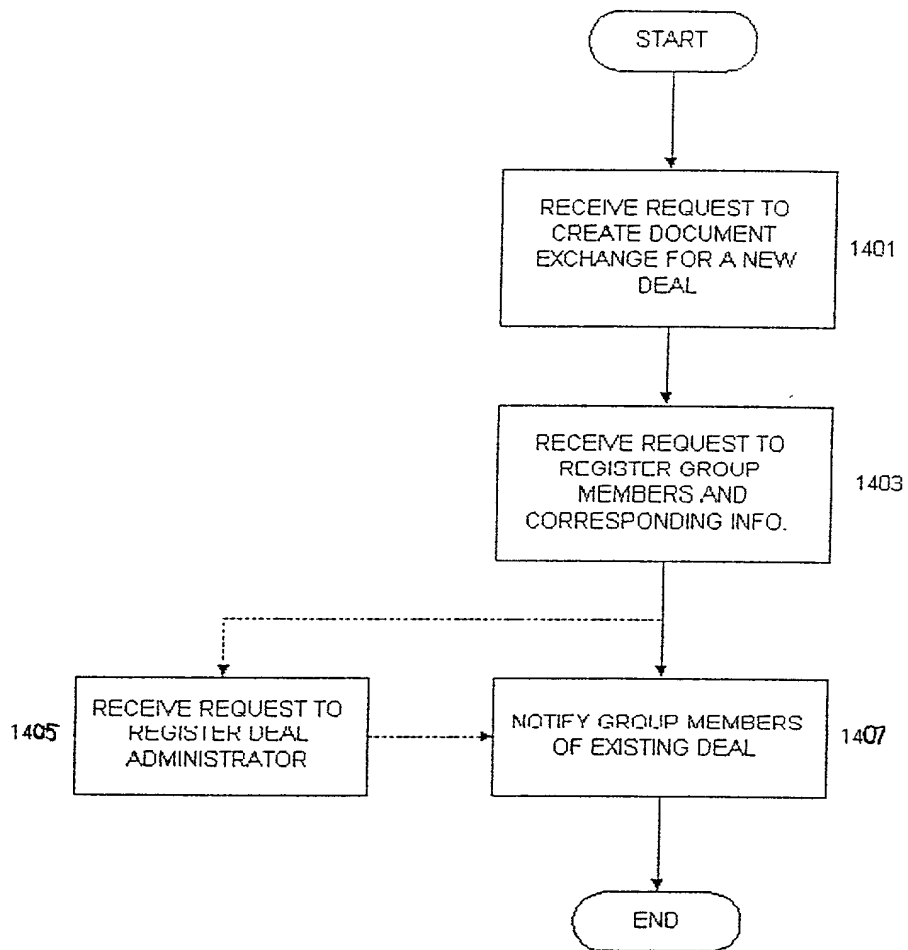


FIG. 14

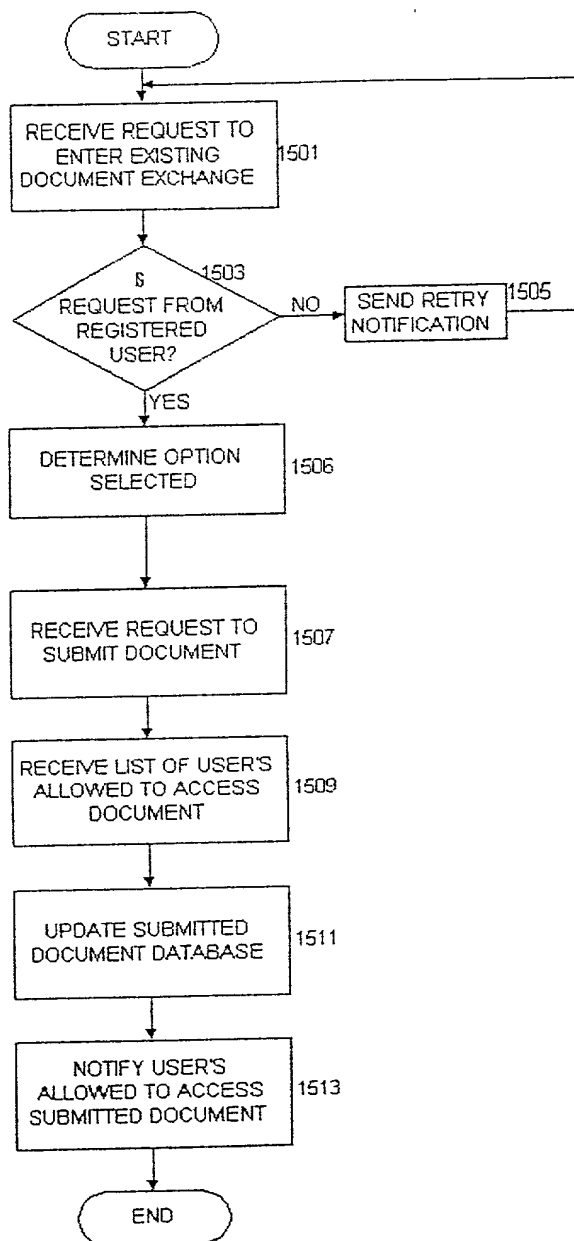


FIG. 15

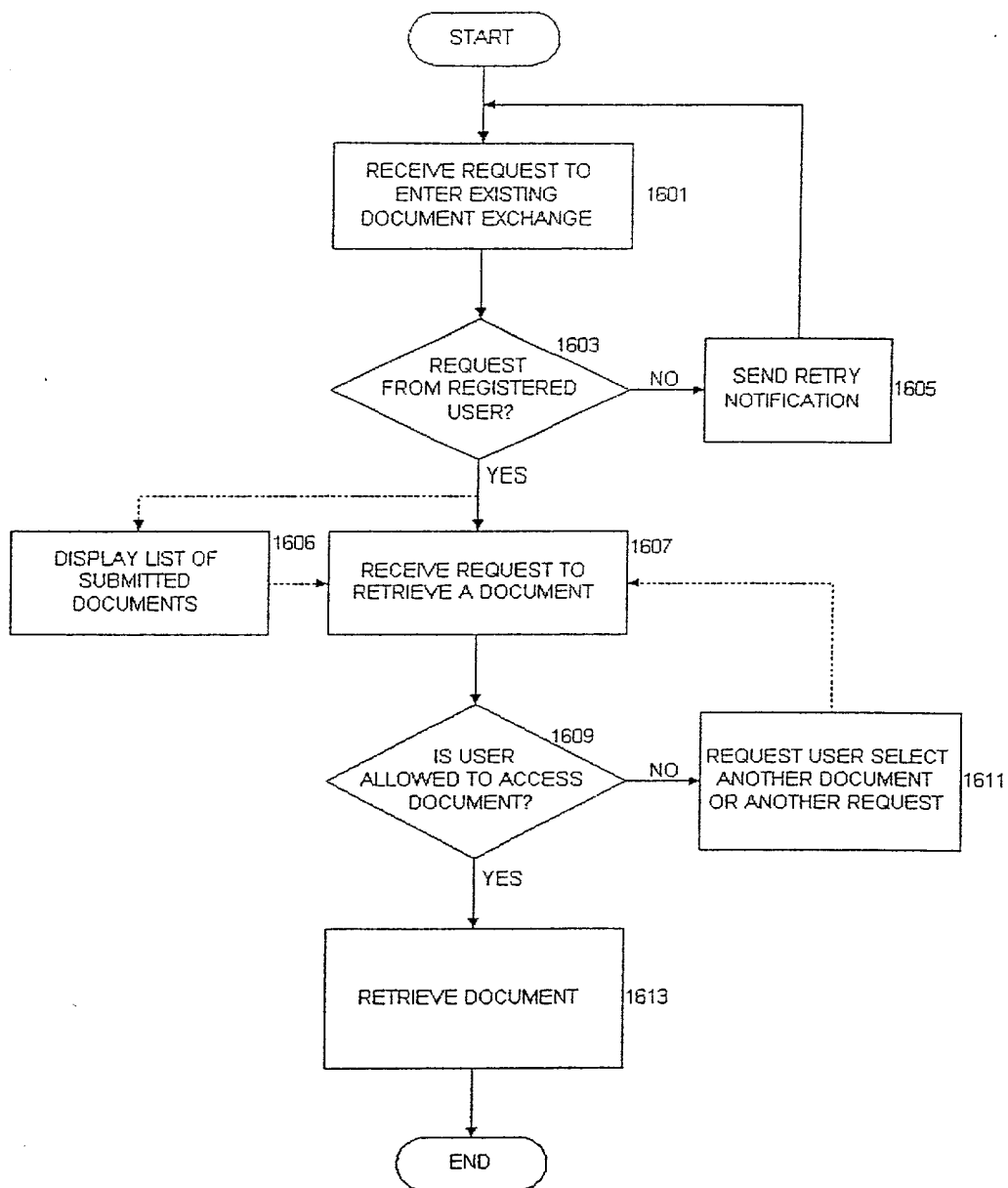


FIG. 16



User	Smith/Originator
	<a href="#">Create New Deal</a>
	<a href="#">Enter Existing Deal</a> (From List of Existing Deals)
	<a href="#">Home Page</a>
	<a href="#">Logout</a>
	<a href="#">Contact System</a>

1700

FIG. 17

User	Smith (Originator and Administrator)
Welcome To The Document Exchange	
New Deal Name	<input type="text"/>
Start Date	<input type="text"/>
<a href="#">Add Group Member</a>	
<a href="#">Delete Group member</a>	
<a href="#">Allocate Group Administrator</a>	
<a href="#">Deal Home Page</a>	
<a href="#">Logout</a>	
<a href="#">Contact System</a>	

1800

FIG. 18

User:	Smith	<a href="#">Home Page</a>	<a href="#">Logout</a>	<a href="#">View Group Members</a>
Project:	Plane5			
<a href="#">Submit a document</a>	<a href="#">View Submitted Documents</a>	<a href="#">View list of Retrieved Documents</a>	<a href="#">View Access rights</a>	<a href="#">Communicate with members</a>

1900

Fig. 19

User:	Smith	<a href="#">Home Page</a>	<a href="#">Logout</a>	
Project:	Plane5			
Administrator (Y/N)	Company Name	Primary Contact	Email	Telephone

2000

Fig. 20

User:	Smith	<a href="#">Home Page</a>	<a href="#">Logout</a>	<a href="#">View Group Members</a>
Project:	Plane5			
<a href="#">Submit a document</a>	<a href="#">View Submitted Documents</a>	<a href="#">View list of Retrieved Documents</a>	<a href="#">View Access rights</a>	<a href="#">Communicate with members</a>
	Date	Time	Document	Submitted By
<a href="#">Retrieve</a>	21/01/2000	22.00	Anytime Airlines	Member 1
<a href="#">Retrieve</a>	25/01/2000	03.00	Doe Airlines	Member 3

2100

Fig. 21

User:	Smith	<a href="#">Home Page</a>	<a href="#">Logout</a>	<a href="#">View Group Members</a>	
Project:	Plane5				
<a href="#">Submit a Document</a>	<a href="#">View Submitted Documents</a>	<a href="#">View list of Retrieved Documents</a>	<a href="#">View Access Rights</a>	<a href="#">Communicate with Members</a>	
Retrieved by	Date	Time	Document	Submitted By	Submitted on Date and Time
Member 2	24/01/2000	22.00	Anytime Airlines	Member 1	21/01/2000
Member 5	28/01/2000	21.00	ABC Airlines	Member 3	25/01/2000

2200

Fig. 22

User:	Smith	<a href="#">Home Page</a>	<a href="#">Logout</a>	<a href="#">View Group Members</a>
Project:	Plane5			
<a href="#">Submit a Document</a>	<a href="#">View Submitted Documents</a>	<a href="#">View list of Retrieved Documents</a>	<a href="#">Modify Access Rights</a>	<a href="#">Communicate with Members</a>

Select Document from  
Dropdown menu

User	Access Allowed
Brown	Yes
Smith	No

2300

Fig. 23

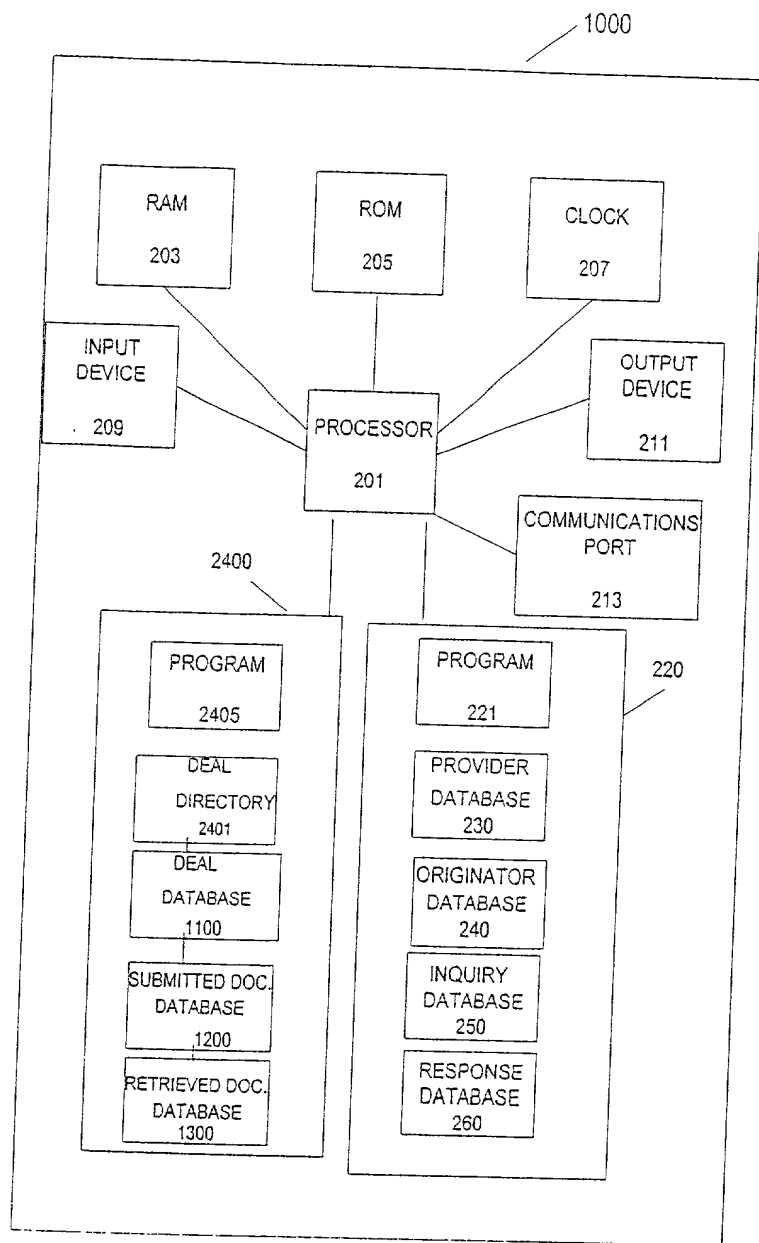


FIG. 24